

Exchange Direct-to-Freddie via Tradeweb Path

INITIAL SETUP

1

Onboarding and Know-Your-Customer

Each investor—whether a current Tradeweb customer or not—will undergo an onboarding and Know-Your-Customer (KYC) setup process to be performed by Tradeweb.

What to expect:

➤ Timing:

- **Onboarding in January, 2019** – Expect a response within 2 business days of your email with details on the forms to complete and documents to provide.
- **Tradeweb and Freddie Mac KYC process begins in February 2019** – Expect a 2-3 week turnaround (from the time all documents are complete and provided to Tradeweb) on the KYC process and approval decision communication.
- **Investors should submit documents by March 30, 2019 (to exchange in May)** – To ensure you are ready to exchange when the exchange offer commences in May 2019, all documents will need to be completed and submitted by March 30.

➤ Documents to complete and/or return:

- Tradeweb user agreement and activation form (for new Tradeweb customers)
- Tradeweb Single Security Exchange Offer Access Form
- Settlement contact names and phone numbers at your firm
- Freddie Mac Investor Exchange Agreement
- W-8 or W-9 (at the asset manager level, not sub-account level)

Email UMBS@tradeweb.com to request the onboarding package

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Freddie Mac Set-up as a Counterparty

Each investor will need to set up Freddie Mac as a counterparty. Please review your internal counterparty set-up requirements well in advance of your planned exchange timing.

Setup Details: The following Freddie Mac counterparty information is attached to assist in your internal counterparty approval process:

- Freddie Mac Legal Entity Identifier (LEI)
- Freddie Mac Delivery Instructions (SSIs)
- Freddie Mac Operational/Settlement support contact information
- Link to Freddie Mac 10-K
- Freddie Mac W-9 (available upon request – please email Exchange_Ops@FreddieMac.com)
- Freddie Mac Certificate of Incumbency (available upon request – please email Exchange_Ops@FreddieMac.com)

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INITIAL SETUP: COUNTERPARTY INFO

Freddie Mac Legal Entity Identifier (LEI)

S6XOOCT0IEG5ABCC6L87

Delivery Instructions for Single Security Exchange

Free Delivery to Freddie Mac of 45-Day PCs:

ABA	021033205
Bank	FHLMC WASH
Sub Account	2BD7

Free Receive from Freddie Mac of 55-Day Mirror Securities:

ABA	021033205
Bank	FHLMC WASH
Sub Account	2BD5

Freddie Mac Annual Report

[Freddie Mac 2017 Form 10-K](#)

Freddie Mac Annual Report

Operational/Settlement Inquiries:

Exchange_Ops@FreddieMac.com

General Program Inquiries:

Single_Security@FreddieMac.com